

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Joint Case No. 05 B 63876
)
ORIOUS CORPORATION, *et al.*,) Chapter 11
)
Debtors.) Honorable Bruce W. Black
)
) Hearing: February 28, 2007 at 9:30 a.m.

NOTICE OF APPLICATION

TO: Attached Service List

PLEASE TAKE NOTICE that on **February 28, 2007, at 9:30 a.m.**, the undersigned shall appear before the Honorable Bruce W. Black, United States Bankruptcy Judge, in the courtroom usually occupied by him, United States Courthouse, 219 South Dearborn Street, Chicago, Illinois, and then and there present the **Final Application of Deloitte Financial Advisory Services LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Consultants and Financial Advisors to the Official Committee of Unsecured Creditors for the Period December 21, 2005, through December 21, 2006**, a copy of which is attached hereto and herewith served upon you.

Dated: January 19, 2007

**THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF
ORIOUS CORPORATION, *et al.***

By: /s/ Sven T. Nylén
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CERTIFICATE OF SERVICE

I, Sven T. Nylen, an attorney, do hereby certify that on January 19, 2007, I caused the attached **Notice of Application and Final Application of Deloitte Financial Advisory Services LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Consultants and Financial Advisors to the Official Committee of Unsecured Creditors for the Period December 21, 2005, through December 21, 2006** to be filed electronically with the Court and to be served upon the parties listed on the attached service list via first class U.S. mail.

Dated: January 19, 2007

/s/ Sven T. Nylen
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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:

ORIOUS CORPORATION, et al.

Debtors.

Chapter 11

Case No. 05 B 63876

Jointly Administered

Honorable Bruce W. Black

**FINAL APPLICATION OF DELOITTE FINANCIAL ADVISORY SERVICES LLP FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED
AND FOR REIMBURSEMENT OF EXPENSES INCURRED AS
CONSULTANTS AND FINANCIAL ADVISORS TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD DECEMBER 21, 2005, THROUGH DECEMBER 21, 2006**

Deloitte Financial Advisory Services LLP ("Deloitte FAS") hereby applies to this Court for allowance of fees and expenses of Deloitte FAS as Consultants and Financial Advisors to the Official Committee of Unsecured Creditors (the "Committee") for the period of December 21, 2005 through December 21, 2006 pursuant to the Order Establishing Professional Fee Application Procedures granted in this case on January 3, 2006 (the "Fee Procedures Order"). In support of the Application, Deloitte FAS states:

Background

1. On December 12, 2005 (the "Petition Date"), the Debtors filed their Chapter 11 petitions to this Court. The Debtors have continued to operate their businesses and manage their properties as debtors-in-possession pursuant to §§1107 and 1108 of the Bankruptcy Code. The Debtors have moved for their Chapter 11 cases to be jointly administered.

2. This Court has jurisdiction over these Chapter 11 cases pursuant to 28 U.S.C. §§ 157(b) and 1334.

3. On December 23, 2005, the United States Trustee appointed the Committee in these cases.

4. The Committee has retained the law firm of Freeborn & Peters LLP as its counsel.

5. On January 13, 2006, the Committee filed an application for authority to employ Deloitte FAS, nunc pro tunc to December 21, 2005 as Consultants and Financial Advisors. Attached hereto as Exhibit "A" is a copy of the Order authorizing the employment of Deloitte FAS as Consultants and Financial Advisors nunc pro tunc to December 21, 2005 was approved on January 18, 2006.

6. Under §§ 330 and 331 of the Bankruptcy Code, Deloitte FAS is entitled to reasonable compensation for actual and necessary services and reimbursement for actual and necessary expenses.

7. As more fully described in the attachments to this application, Deloitte FAS has rendered consulting and financial services to the Committee from December 21, 2005 through December 21, 2006. Subject to the Court's approval and pursuant to the terms of the affidavit of Carl S. Lane (the "Affidavit"), Deloitte FAS intends to (a) charge hourly rates for professionals and support staff and (b) seek reimbursement of actual and necessary out-of-pocket expenses¹.

¹ These hourly rates have been voluntarily reduced from Deloitte FAS's standard hourly billing rates in accordance with discussions with the Committee and counsel to the Committee. The hourly rates charged by Deloitte FAS's professionals differ based on, among other things, each professional's level of experience. During the ordinary course of its business, Deloitte FAS revises the hourly rates of its professionals to reflect changes in responsibilities, increased experience and the increased cost of doing business. Current hourly rates are listed in paragraph 7 of the Application.

Fee Procedure Order

8. On January 3, 2006, the Court entered an Administrative Order Pursuant to 11 U.S.C SS 105(a) and 331 Establishing Professional Fee Application Procedures (the "Fee Procedure Order"). Pursuant to the Fee Procedure Order, on a monthly basis following the month for which compensation is sought, Applicant may submit a monthly statement (the "Monthly Statement") detailing the fees and expenses incurred. In addition, the Fee Procedures Order authorizes and directs the Debtor to pay 90% of the fees and 100% of the expenses requested unless any objections are served within 10 days from the date the Monthly Statement is submitted.

9. Pursuant to the Fee Procedures Order, Applicant presented the Debtors and other parties-in-interest with the following Monthly Statements

(1) Monthly Statements for the Period of December 21, 2005 to January 31, 2006 for \$40,057.50 in fees and \$37.50 in expenses.

(2) Monthly Statements for Period of February 1, 2006 to April 30, 2006 for \$36,707.50 in fees and \$48.53 in expenses.

10. Applicant has received no objections to its two Monthly Statements. Pursuant to the Fee Procedures Order, as of the date of this Final Application, Applicant has received payments totaling \$50,000.25 related to the Monthly Statements.

Services Rendered During Present Application Period
December 21, 2005 through December 21, 2006

11. During the present Application Period, Deloitte FAS rendered significant services for the benefit of the committee. Deloitte FAS incurred 396.8 hours for professional services and seeks reimbursement of \$159,555.00 for the period from December 21, 2005 to December 21, 2006. Deloitte FAS also incurred actual and necessary expenses of \$86.03 and seeks reimbursement in that amount.

12. In general, the services that Deloitte FAS rendered as consultants and financial advisors for the Committee included, without limitation, the following:

Category 100 – Bankruptcy SOFA’s / Statements and Schedules – Deloitte FAS reviewed the SOFA Statements and Schedules and compared them to other Debtor information including payments to related entities.

Hours: 6.6

Fees: \$2,310.00

Category 200 – Asset Sale Proposals and Competitive Bids – Deloitte FAS reviewed and analyzed the Asset Purchase Agreement, Bidding Procedures, 363 sale process, prepared a liquidation analysis, and advised counsel on other sale related matters.

Hours: 36.3

Fees: \$16,170.00

Category 300 – Potential Avoidance Actions – Deloitte FAS performed a preferential payment analysis, analyzed bank statement data, and conducted an analysis on lien claimants.

Hours: 146.5

Fees: \$53,757.50

Category 400 – Financial and Operating Analysis – Deloitte FAS reviewed weekly operating reports, lease rejections analyses, and other financial information and communicated the results of these reviews with counsel to the Committee and representatives of the Committee.

Hours: 69.6

Fees: \$25,717.50

Category 500 – Case Administration and Project Planning – Deloitte FAS had several discussions with counsel regarding case status, issues and progress.

Hours: 43.7

Fees: \$20,762.50

Category 1000 – Fee Applications and Monthly Fee Statements – Deloitte FAS

maintained time and expense records and prepared documentation related to Deloitte FAS's compensation and expense reimbursement.

Hours: 9.7

Fees: \$3,430.00

Category 1101 – Engagement Letter and Retention Document Preparation – Deloitte

FAS prepared an engagement letter, application of employment, and affidavit and completed an extensive conflict clearance process.

Hours: 19.3

Fees: \$7,672.50

Category 1600 – Plan of Reorganization – Deloitte FAS assisted in negotiating the Plan of Reorganization and related settlement negotiations and participated in numerous discussions with counsel to the Committee and representatives of the Committee and participated in meetings with the Debtors' representatives.

Hours: 28.6

Fees: \$13,285.00

Category 1902 – Recovery to Creditors – Deloitte FAS participated in numerous discussions with counsel to the Committee and representatives of the Committee and conducted detailed analyses relating to settlement proposals and counterproposals along with outlining the expected range of recovery and the related parameters that would affect the recovery.

Hours: 36.5

Fees: \$16,450.00

13. Attached hereto as **Exhibit A** is a copy of the order approving the employment of Deloitte FAS.

14. Attached hereto as **Exhibit B** is a summary of fees and hours incurred by professional service code.

15. Attached hereto as **Exhibit C** is a summary statement of the number of hours of service rendered by each Deloitte FAS professional and the hourly rate of each.

16. Attached hereto as **Exhibit D** is an itemized time record, in chronological order, of each specific service for which an award of compensation is sought indicating the date, responsible individual, service code and time charged for the period covered by the application.

17. Attached hereto as **Exhibit E** are the expenses incurred by Deloitte FAS for the period covered by the application.

18. All professional services for which compensation is being sought in this application were performed solely for and on behalf of the Committee.

19. There is no agreement or understanding between Deloitte FAS and any other person for the sharing of compensation requested in this application.

20. As of the Petition Date, Deloitte FAS was not owed any monies from the Debtors in connection with a previous engagement.

21. Wherefore, Deloitte FAS requests that this Court (i) enter an Order awarding Deloitte FAS fees in the amount of \$159,555.00 and expenses of \$86.03.00 for a total amount of \$159,641.03 in connection with services rendered to the Committee for the period from December 21, 2005 through December 21, 2006, and (ii) grant such other and further relief as is just and necessary.

Respectfully submitted,

Dated: January 19, 2007

**THE OFFICIAL COMMITTEE OF
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ORIOUS CORPORATION, *et al.***

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